

| Group Name | | | |
|--|-------|------|--|
| Top Account Number | | | |
| Medical Rider | | | |
| Waive New Hire During Open Enrollment | ☐ Yes | □ No | |

Mandatory

| Group Enrollment HMO App | lication & | Change | Form |
|--------------------------|------------|--------|------|
|--------------------------|------------|--------|------|

| PL | ΑI | N | T | YF | E | | | | | | | | | | | |
|----|----|---|---|----|---|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | | | |

Consumer Choice Benefit Plans: You have the option to choose this Consumer Choice of Benefits Health Maintenance Organization health care plan that, either in whole or in part, does not provide state-mandated health benefits normally required in evidences of coverage in Texas. This standard health benefit plan may provide a more affordable health plan for you although, at the same time, it may provide you with fewer health benefits than those normally included as state-mandated health benefits in Texas. If you choose this standard health benefit plan, please consult with your insurance agent to discover which state-mandated health benefits are excluded in this evidence of coverage.

An enrollee may select an obstetrician or gynecologist as their primary care physician, as set forth in the Texas Insurance Code Chapter 1451, Subchapter F. Enrollee may designate the selection here:

Enrollee is not required to select an obstetrician or gynecologist but may instead receive obstetrical or gynecological services from her primary care physician.

SECTION 1: REQUESTED ACTION - Check all the boxes that apply and complete the additional sections that correspond to your selection.

- Hire date is mandatory on all new enrollees and open enrollment elections.
- Late enrollees are not eligible for coverage until the next open enrollment period. Please refer to your coverage documents.
- Enrollment outside of open enrollment must have a qualifying event and be able to produce required documentation.
- Enrollees terminating coverage may be subject to TIC 843.210.
- To avoid delays, please ensure this application is filled out legibly and completely. Incomplete applications **will not** be processed. You can email your completed application to [SWHPGroupEnrollment@BSWHealth.org]. Please allow 5 business days for processing.

If declining coverage, complete Section 2 and 6 (If an employee is currently enrolled and does not wish to renew, the action to request is a termination, not a declination.)

| termination, not a declination | •) | | | | | | | | |
|--------------------------------|--|----------------------------|--|-------------------------------|--|--|--|--|--|
| | Enrollment Event – Check ALL boxes that apply. | | | | | | | | |
| ☐ Open Enrollment | Date of Hire | Qualifying Event? ☐ Yes | □ No | Termination/Cancellation Date | | | | | |
| ☐ New Hire | | Select the appropriate eve | ent and enter event | | | | | | |
| ☐ Current Member | _/_/ | date. Effective date subje | date. Effective date subject to SEP guidelines | | | | | | |
| ☐ Rehire | Date of Rehire | ☐ Birth/Adoption | Date of birth/adoption | ☐ Terminate Contract | | | | | |
| | | Proof of Adoption | | (Enrollee and all dependents) | | | | | |
| | _/_/ | Required | _/_/ | ☐ Medical ☐ Dental ☐ Life | | | | | |
| Other Changes | | ☐ Marriage | Date of marriage | ☐ Terminate Dependent(s) | | | | | |
| ☐ Add Dependent(s) | | Proof of Marriage | | Complete Sections 4, 5, and 6 | | | | | |
| ☐ Change Plan Option | | Required | | | | | | | |
| ☐ Address Update | | | | | | | | | |
| ☐ Date of Birth | | | | | | | | | |
| ☐ Name Change | | | | | | | | | |
| ☐ COBRA Start Date// | | | | | | | | | |
| | | | | | | | | | |
| | | ☐ Loss of Coverage | Date coverage ended | Reason for Termination | | | | | |
| | | Proof of Loss Required | | ☐ Termination of Employment | | | | | |
| | | | | ☐ Retirement | | | | | |
| | | ☐ Court Order | Date of order | ☐ Termination of Benefits | | | | | |
| | | Court Order or Decree | | ☐ Death: Date// | | | | | |
| | | Doguirod | 1 / / | | | | | | |

| SECTION 2: DECLINATION OF COVE | RAGE | | | | | | | |
|--|--|--|--|---|---|---|---|--|
| Retain the form for your records or Plan for current groups. Waivers an | Retain the form for your records only. The form does not need to be sent to Scott and White Health Plan d/b/a Baylor Scott & White Health Plan for current groups. Waivers are required for new group submissions. If an employee is currently enrolled and does not wish to renew | | | | | | | |
| coverage, the action requested is a If you are declining enrollment for y in the future be able to enroll yours your other coverage ends. In addi children who have become the subj | ourself or your delf of your deltion, if you ect of a suit of | our dependents (include ependents in this plan have a new depender of adoption by the enr | , provided nt as a resi ollee, you r | that you ult of i | ou request enrollme marriage, birth, ado able to enroll yours | nt within thirty-option, placemer elf and your dep | one (31) days after at for adoption, or | |
| that you request enrollment within I decline enrollment in Scott a reason listed below. (employee) (O I decline enrollment in Scott a period due to the reason listed below. | nd White He R) nd White He | ealth Plan d/b/a Baylor | r Scott & W | /hite H | ealth Plan during my | initial eligibility | | |
| Reason for Declining Coverage: | | | | | | | | |
| ☐ I and/or my dependents are cov☐ ☐ Other reason for declining cove | | | enefits plar | า. | | | | |
| | | | | | | | | |
| SECTION 3: OTHER COVERAGE (R | EQUIRED) | | | | | | | |
| Will you or your dependents, applying below) | ing for cover | age, be covered under | another g | roup h | ealth plan or Medica | are? □ Yes □ N | o (If yes, complete | |
| Insurance Company Name | Policy nu | ne of Policyholder cy number cy number and coverage start date// | | | | | | |
| | | | • | | | | | |
| SECTION 4: EMPLOYEE INFORMAT | ION – All inf | ormation in this section | on is neces | sary fo | or accurate and time | ly processing. | | |
| Coverage Selection | | | | ental | | | Life | |
| Medical ☐ Add ☐ Term ☐ Change * Social Security Number | First Name | | | ∃ Add [⁄II | ☐ Term ☐ Change ☐ Last Name | No Change | ☐ Add ☐ Term | |
| Social Security Number | Tilst Name | | IV | /II | Last Name | | Suma | |
| Mailing Address | | | А | pt | City | State | Zip | |
| Residential Address (If different than above) | | | А | pt | City | State | Zip | |
| Primary Phone Secondary Phone | | | E | Email Address | | | | |
| Employment Status ☐ Active ☐ Retiree ☐ COBRA ☐ Exempt ☐ Single/Divorced/W ☐ Married ☐ Other | | | | Male ☐ Female Date of Birth ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ | | | | |
| Primary Spoken Language ☐ English ☐ Spanish ☐ Other (pleatindicate) | ase | Written Language ☐ English ☐ Spanish | n 🗆 Other | (please | e indicate) | | | |

Do you have a disability affecting your ability to communicate or read?

☐ Yes ☐ No

| SECTION 5: DEPENDENT | SECTION 5: DEPENDENT INFORMATION – Complete all applicable information in this section. | | | | | | |
|----------------------------|---|-------------------------------|--------------------------------------|-------------------|--|--|--|
| List all family members cu | rrently active and action need | led. Please complete every fi | eld in its entirety to ensure co | rrect processing. | | | |
| Medical | First Name | MI | Last Name | Suffix | | | |
| ☐ Add ☐ Term | | | | | | | |
| ☐ Demographic Change | * Social Security Number | ☐ Male ☐ Female | Date of Birth/_/_ | _ | | | |
| ☐ No Change | | | | | | | |
| Dental | Primary Language | | ☐ Spouse ☐ Domestic Part | ner* □ Child | | | |
| ☐ Add ☐ Term | Spoken: ☐ English ☐ Spani | | ☐ Grand Child | | | | |
| ☐ Demographic Change | Written: ☐ English ☐ Spani | sh 🗆 Other | ☐ Other Eligible Dependen | t | | | |
| ☐ No Change | Disability affecting your abil | ity to communicate or read? | ☐ Yes ☐ No | | | | |
| Medical | First Name | MI | Last Name | Suffix | | | |
| ☐ Add ☐ Term | | | | | | | |
| ☐ Demographic Change | * Social Security Number | ☐ Male ☐ Female | Date of Birth/_/ | _ | | | |
| ☐ No Change | | | | | | | |
| Dental | Primary Language | | ☐ Spouse ☐ Domestic Part | ner* 🗆 Child | | | |
| ☐ Add ☐ Term | Spoken: ☐ English ☐ Spani | sh 🗆 Other | ☐ Grand Child | | | | |
| ☐ Demographic Change | Written: ☐ English ☐ Spani | sh 🗆 Other | ☐ Other Eligible Dependen | t | | | |
| ☐ No Change | Disability affecting your abil | ity to communicate or read? | ☐ Yes ☐ No | | | | |
| Medical | First Name | MI | Last Name | Suffix | | | |
| ☐ Add ☐ Term | | | | | | | |
| ☐ Demographic Change | * Social Security Number | ☐ Male ☐ Female | Date of Birth// | _ | | | |
| ☐ No Change | | | | | | | |
| Dental | Primary Language | | ☐ Spouse ☐ Domestic Part | ner* 🗆 Child | | | |
| ☐ Add ☐ Term | | sh 🗆 Other | ☐ Grand Child | | | | |
| ☐ Demographic Change | Written: ☐ English ☐ Spani | sh 🗆 Other | ☐ Other Eligible Dependent | | | | |
| ☐ No Change | Disability affecting your abil | ity to communicate or read? | ☐ Yes ☐ No | | | | |
| Medical | First Name | MI | Last Name | Suffix | | | |
| ☐ Add ☐ Term | * Social Security Number | ☐ Male ☐ Female | Date of Birth// | _ | | | |
| ☐ Demographic Change | | | | | | | |
| ☐ No Change | | | | | | | |
| Dental | Primary Language | | ☐ Spouse ☐ Domestic Part | ner* 🗆 Child | | | |
| ☐ Add ☐ Term | Spoken: ☐ English ☐ Spani | | ☐ Grand Child | | | | |
| ☐ Demographic Change | Written: ☐ English ☐ Spani | | Other Eligible Dependen | t | | | |
| ☐ No Change | Disability affecting your abil | ity to communicate or read? | ☐ Yes ☐ No | _ | | | |
| Medical | First Name | MI | Last Name | Suffix | | | |
| ☐ Add ☐ Term | * Social Security Number | ☐ Male ☐ Female | Date of Birth// | _ | | | |
| ☐ Demographic Change | | | | | | | |
| ☐ No Change | | | | | | | |
| Dental | Primary Language | | ☐ Spouse ☐ Domestic Partner* ☐ Child | | | | |
| ☐ Add ☐ Term | Spoken: ☐ English ☐ Spani | | ☐ Grand Child | | | | |
| ☐ Demographic Change | Written: ☐ English ☐ Spani | | ☐ Other Eligible Dependent | | | | |
| ☐ No Change | Disability affecting your abil | ity to communicate or read? | ☐ Yes ☐ No | | | | |

SECTION 6: ACKNOWLEDGMENT SIGNATURE

I hereby certify to the best of my knowledge the answers given are correct, truthful, and complete. Further, I hereby authorize my licensed physician, medical practitioner, hospital, clinic or other medically related facility, organization, institution, or person, that has any records or knowledge of me, my family, or our health, to give Scott and White Health Plan d/b/a Baylor Scott & White Health Plan any such information requested. A photographic copy of this authorization shall be valid. I understand that I or my dependents may be covered by another group insurance, and I will cooperate fully with the health plan in providing information necessary to coordinate benefits.

☐ I HAVE READ AND ACCEPT THE BELOW AGREEMENT

I understand that the Evidence of Coverage, Explanation of Benefits, and other required documents, notices, and communications may be mailed or transmitted electronically to me. By checking this box and initialing below, I am consenting to the electronic delivery of these communications. If the box is not selected, I will receive paper communications. Consent may be withdrawn at any time by contacting the Scott and White Health Plan d/b/a Baylor Scott & White Health Plan at [800-321-7947]. If consent is withdrawn, paper documents will be provided during the policy benefit period.

| Initial] | | |
|-----------|------------|-------------------|
| Signature | Print Name | Date (MM/DD/YYYY) |
| | | |
| | | |

| Send complet | Send completed application by one of the following methods: | | | | | |
|--------------|---|--|--|--|--|--|
| Email | [Email: SWHPGroupEnrollment@BSWHealth.org] [Subject line: Group Name/Group Number/Division] | | | | | |
| Fax | [Fax 254-298-3199] | | | | | |
| Mail | [Scott and White Health Plan d/b/a Baylor Scott & White Health Plan MS-A4-126 1206 West Campus Drive Temple, TX 76502] | | | | | |